FINANCIAL MANAGEMENT INSTITUTE

For Perkins Management and Reporting—Fiscal Year 2012

Perkins IV: Maintenance of Effort

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Office of Vocational and Adult Education
Division of Academic and Technical Education

MOE Overview

- The Perkins MOE Module:
  - Provides an overview of statutes and regulations that govern maintenance of fiscal effort
  - Identifies MOE waiver possibilities
  - Provides examples MOE calculations using waiver tools

- The module is available online at:

  http://cte.ed.gov/FMI/index.php/pages/modules/

Statutes and Regulations

- Relevant Regulations
  - The Perkins IV law
    - Section 311(b)

MOE—Example #1: No Federal Drop

	FY 2006	FY 2007	FY 2008
NON-FEDERAL	$ 20,000,000	$ 20,000,000	-----
FEDERAL	$ 1,000,000	$ 1,000,000	$ 1,000,000

MOE—Example #2: Federal Drop

	FY 2006	FY 2007	FY 2008
NON-FEDERAL	$ 20,000,000	$ 20,000,000	-----
FEDERAL	$ 1,000,000	$ 1,000,000	$ 900,000

MOE—Example #3: 10% Federal Drop

	FY 2006	FY 2007	FY 2008
NON-FEDERAL	$ 20,000,000	$ 18,000,000	$ 18,000,000
FEDERAL	$ 1,000,000	$ 1,000,000	$ 900,000

MOE—Example #4: Federal Rise After Drop

	FY 2007	FY 2008	FY 2009
NON-FEDERAL	$ 18,000,000	$ 18,000,000	$ 18,000,000
FEDERAL	$ 1,000,000	$ 900,000	$ 1,000,000

MOE—Example #5: Waiver With No Federal Drop

	FY 2006	FY 2007	FY 2008
NON-FEDERAL	$ 20,000,000	$ 19,000,000	$ 20,000,000
FEDERAL	$ 1,000,000	$ 1,000,000	$ 1,000,000

MOE—Example #6: Waiver With Federal Drop

	FY 2006	FY 2007	FY 2008
NON-FEDERAL	$ 20,000,000	$ 17,100,000	$ 18,000,000
FEDERAL	$ 1,000,000	$ 1,000,000	$ 900,000

Summary

Questions?